



Consolidated and Parent Company's statements of comprehensive income
In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	<u>2018-06-30</u>	<u>2017-06-30</u>	<u>2017-12-31</u>	<u>2018-06-30</u>	<u>2017-06-30</u>	<u>2017-12-31</u>
Revenue from sales	113 481	338 496	438 041	50 751	85 179	94 070
Net gain / (loss) on fair value measurement of biological assets and agricultural produce	-494	1 117	21 229	-	-	-
Cost of sales	-87 999	-290 979	-379 659	-50 578	-78 057	-85 317
Gross profit	24 988	48 634	79 611	173	7 122	8 753
Other operating income	884	767	3 026	-	-	-
Selling expenses	-4 454	-4 161	-24 974	-	-	-
General and administrative expenses	-11 345	-11 571	-5 149	-	-	-2 263
Other operating expenses	-1 992	-5 961	-9 119	-	-	-
Operating profit / (loss)	8 081	27 708	43 395	173	7 122	6 490
Finance costs	-10 197	-15 355	-26 698	-1 355	-5 235	-3 825
Finance income	80	35	1 073	716	1 033	2 740
Foreign exchange gain/loss	7 081	-1 001	-7 360	5 519	-1 849	-6 942
Profit / (loss) before tax	5 045	11 387	10 410	5 053	1 071	-1 537
Income tax expense	-	-16	-2	-	-	-
Profit / (loss) for the year	5 045	11 371	10 408	5 053	1 071	-1 537
Whereof attributed to equity holders of the company	5 045	11 371	10 408			
Other comprehensive income:						
Foreign exchange differences	40 315	-9 214	-38 970	-	-	-
Tax effect	-	-	-	-	-	-
Total comprehensive income for the year	45 360	2 157	-28 562	5 053	1 071	-1 537
Whereof attributed to equity holders of the company	45 360	2 157	-28 562			



Consolidated and Parent Company's statements of financial position
In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	<u>2018-06-30</u>	<u>2017-06-30</u>	<u>2017-12-31</u>	<u>2018-06-30</u>	<u>2017-06-30</u>	<u>2017-12-31</u>
Non-current assets						
Intangible assets	-	-	-	-	-	-
Property, plant and equipment	192 109	155 719	160 952	-	-	-
Shares in subsidiaries	-	-	-	256 426	256 426	256 426
Biological assets	6 803	4 985	5 920	-	-	-
Other non-current assets	2 705	372	2 332	-	-	-
	201 617	161 076	169 204	256 426	256 426	256 426
Current assets						
Inventories	225 590	36 184	140 343	-	-	-
Biological assets	19 919	156 399	24 842	-	-	-
Trade and other receivables	32 535	36 426	5 759	6 796	-	-
Receivable subsidiary	-	-	-	30 696	31 267	28 728
Other current assets	32 790	53 326	39 452	57	5 476	121
Cash and cash equivalents	72 162	63 589	25 012	64 773	61 676	20 815
	382 996	345 924	235 408	102 322	98 419	49 664
Total assets	584 613	507 000	404 612	358 748	354 845	306 090
Equity						
Issued capital	11 556	11 556	11 556	11 556	11 556	11 556
Other contributed capital	278 295	278 295	278 295	278 295	278 295	278 295
Retained earnings	166 361	162 279	161 316	-41 258	-43 700	-46 310
Foreign currency translation reserve	-165 961	-176 519	-206 276	-	-	-
	290 251	275 611	244 891	248 593	246 151	243 541
Non-current liabilities						
Liability to non-controlling interests	-	-	-	-	-	-
Loans and borrowings	10 267	25 371	10 048	10 266	56 901	10 048
	10 267	25 371	10 048	10 266	56 901	10 048
Current liabilities						
Loans and borrowings	153 875	148 065	125 044	6 162	9 281	48 826
Trade and other liabilities	128 772	50 931	13 922	93 728	39 616	3 675
Other current liabilities	1 447	7 021	10 707	-	2 897	-
	284 094	206 017	149 673	99 890	51 794	52 501
Total liabilities	294 361	231 388	159 721	110 156	108 695	62 549
Total equity and liabilities	584 612	506 999	404 612	358 749	354 846	306 090



Consolidated and Parent Company's statements of changes in equity
In thousands of SEK

The Group	Issued capital	Other contributed capital	Retained earnings	Foreign exchange differences	Total equity
Balance at 31 December 2016	11 556	278 295	150 906	-167 306	273 451
Profit for the year			10 409		10 409
Loss for the year					
Other comprehensive income				-38 970	-38 970
<i>Total comprehensive income</i>			10 409	-38 970	-28 561
<i>Transactions with owners</i>					
Balance at 31 December 2017	11 556	278 295	161 315	-206 276	244 890
Profit for the year			5 047		5 047
Other comprehensive income				40 315	40 315
<i>Total comprehensive income</i>			5 047	40 315	45 362
<i>Issued Capital</i>					
Liquidation subsidiary					
<i>Transactions with owners</i>					
Balance at 30 June 2018	11 556	278 295	166 362	-165 961	290 252
The Parent Company	Issued capital	Other contributed capital	Retained earnings	Total equity	
Balance at 31 December 2016	11 556	278 295	-44 772	245 079	
Loss for the year			-1 537	-1 537	
<i>Total comprehensive income</i>			-1 537	-1 537	
<i>Transactions with owners</i>					
Balance at 31 December 2017	11 556	278 295	-46 309	243 542	
Profit for the year			5 053	5 053	
<i>Total comprehensive income</i>			5 053	5 053	
<i>Transactions with owners</i>					
Balance at 30 June 2018	11 556	278 295	-41 256	248 595	



Consolidated and Parent Company's statements of changes in equity

In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	<u>2018-06-30</u>	<u>2017-06-30</u>	<u>2017-12-31</u>	<u>2018-06-30</u>	<u>2017-06-30</u>	<u>2017-12-31</u>
Operating activities	5 045	- 3 555	10 412	5 053	1 071	-1 537
Profit / (loss) before tax						
Non-cash adjustments:						
Depreciation and amortisation	8 218	2 885	17 585	-	-	-
Gain on sales of fixed assets	-284	-13	-836			
Finance income	-81	-21	-111	-716	-1 033	-2 740
Foreign exchange gain/loss	-7 081	592	7 360	-	1 849	-
Finance costs	9 746	8 519	24 111	1 355	5 235	3 825
Loss on impairment of accounts receivable and prepayments	-	-	-	-	-	-
Shortages and losses from damage of valuables	-	-	-	-	-	-
Working capital adjustments:						
Change in biological assets	5 041	12 687	6 998	-	-	-
Change in trade receivables and other current assets	-22 193	-19 484	-5 581	-8 702	3 384	13 126
Change in agricultural produce and other inventories	-82 858	15 168	70 034	-	-	-
Change in trade and other payables and other current liabilities	105 816	5 963	14 436	90 053	45 708	3 084
	21 369	22 741	144 408	87 043	56 214	15 758
Interest received	81	21	111	716	1 033	2 740
Income tax paid	-	-	-	-	-	-
Net cash flows from operating activities	21 450	22 762	144 519	87 759	57 247	18 498
Investing activities						
Purchase of property, plant and equipment	-14 498	-10 761	-52 706	-	-	-
Prepayments for PPE	-	-	-	-	-	-
Sales of property, plant and equipment	299	-	1 061			
Proceeds from (payments for) other non-current assets, net	-373	7	-1 949	-	-	-
Proceeds from sale of assets classified as held for sale	-	-	-	-	-	-
Purchase of financial assets	-	-	-	-	-	-
Net cash flows used in investing activities	-14 572	-10 754	-53 594	0	0	0
Financing activity						
Proceeds from loans and borrowings	182 899	55 503	300 965	-42 446	-	-4 872
Repayment of loans and borrowings	-125 777	-32 410	-354 137	-	-1 350	-
Issue of capital	-	-	-	-	-	-
Interest paid	-9 746	-8 519	-24 111	-1 355	-5 235	-3 825
Net cash flows from financing activities	47 376	14 574	-77 283	-43 801	-6 585	-8 697
Net change in cash and cash equivalents	54 254	27 090	13 642	43 958	52 199	9 801
Foreign exchange difference cash	-7 106	-508	-1 527	-	-1 537	-
Cash and cash equivalents at 1 January	25 013	12 899	12 898	20 815	11 014	11 014
Cash and cash equivalents at end of period	72 161	39 481	25 013	64 773	61 676	20 815