



Consolidated and Parent Company's statements of comprehensive income
In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	<u>2017-09-30</u>	<u>2016-09-30</u>	<u>2016-12-31</u>	<u>2017-09-30</u>	<u>2016-09-30</u>	<u>2016-12-31</u>
Revenue from sales	267 151	114 758	211 179	85 179	-	-
Net gain / (loss) on fair value measurement of biological assets and agricultural produce	19 186	56 750	107 396	-	-	-
Cost of sales	-219 184	-108 170	-183 921	-78 334	-4 526	-
Gross profit	67 153	63 338	134 655	6 845	-4 526	-
Other operating income	2 406	2 439	2 476	-	-	-
Selling expenses	-4 779	-1 073	-26 881	-	-	-
General and administrative expenses	-15 781	-15 648	-1 222	-	-	-5 254
Other operating expenses	-4 879	-4 971	-4 293	-	-	-
Operating profit / (loss)	44 120	44 085	104 734	6 845	-4 526	-5 254
Finance costs	-18 513	-10 790	-19 762	-2 776	-2 932	-4 063
Finance income	1 008	88	138	2 365	1 582	2 151
Foreign exchange gain/loss	-7 301	-1 705	-1 040	-8 173	1 865	4 650
Profit / (loss) before tax	19 314	31 678	84 071	-1 739	-4 011	-2 516
Income tax expense	-15	-44	-25	-	-	-
Profit / (loss) for the year	19 299	31 634	84 046	-1 739	-4 011	-2 516
Whereof attributed to equity holders of the company	19 299	31 634	84 046			
Other comprehensive income:						
Foreign exchange differences	-27 230	6 993	-8 519	-	-	-
Tax effect	-	-	-	-	-	-
Total comprehensive income for the year	-7 931	38 627	75 527	-1 739	-4 011	-2 516
Whereof attributed to equity holders of the company	-7 931	38 627	75 527			



Consolidated and Parent Company's statements of financial position
In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	<u>2017-09-30</u>	<u>2016-09-30</u>	<u>2016-12-31</u>	<u>2017-09-30</u>	<u>2016-09-30</u>	<u>2016-12-31</u>
Non-current assets						
Intangible assets	-	-	-	-	-	-
Property, plant and equipment	161 596	128 169	147 649	-	-	-
Shares in subsidiaries	-	-	-	256 426	256 426	256 426
Biological assets	4 692	1 324	5 113	-	-	-
Other non-current assets	350	48	383	-	-	-
	166 638	129 541	153 145	256 426	256 426	256 426
Current assets						
Inventories	163 510	151 999	240 367	-	-	-
Biological assets	70 258	70 764	38 648	-	-	-
Trade and other receivables	31 136	4 217	5 914	-	-	-
Receivable subsidiary	-	-	-	27 412	39 247	41 619
Other current assets	60 095	76 999	40 058	1 303	451	359
Cash and cash equivalents	34 257	11 021	12 898	24 775	10 623	11 015
	359 256	315 000	337 884	53 490	50 321	52 992
Total assets	525 894	444 541	491 029	309 916	306 747	309 418
Equity						
Issued capital	11 556	11 556	11 556	11 556	11 556	11 556
Other contributed capital	278 295	278 295	278 295	278 295	278 295	278 295
Retained earnings	170 207	98 496	150 908	-46 510	-46 265	-44 771
Foreign currency translation reserve	-194 536	-151 794	-167 306	-	-	-
	265 522	236 553	273 453	243 341	243 586	245 080
Non-current liabilities						
Liability to non-controlling interests	-	-	-	-	-	-
Loans and borrowings	56 851	41 665	56 842	57 754	57 395	58 251
	56 851	41 665	56 842	57 754	57 395	58 251
Current liabilities						
Loans and borrowings bank	173 968	144 886	142 883	-	-	-
Loans and borrowings relative parties	-	5 302	5 495	-	5 302	5 495
Trade and other liabilities	24 122	10 560	10 584	8 563	360	490
Other current liabilities	5 432	5 575	1 772	258	104	102
	203 522	166 323	160 734	8 821	5 766	6 087
Total liabilities	260 373	207 988	217 576	66 575	63 161	64 338
Total equity and liabilities	525 895	444 541	491 029	309 916	306 747	309 418



Consolidated and Parent Company's statements of changes in equity
In thousands of SEK

The Group	Issued capital	Other contributed capital	Retained earnings	Foreign exchange differences	Total equity
Balance at 31 December 2015	11 556	278 295	66 862	-158 786	197 927
Profit for the year Loss for the year			84 046		84 046
Other comprehensive income				-8 519	-8 519
<i>Total comprehensive income</i>			84 046	-8 519	75 527
<i>Transactions with owners</i>					
Balance at 31 December 2016	11 556	278 295	150 908	-167 305	273 454
Profit for the year			19 299		19 299
Other comprehensive income				-27 230	-27 230
<i>Total comprehensive income</i>			19 299	-27 230	-7 931
<i>Issued Capital</i>					
Liquidation subsidiary					
<i>Transactions with owners</i>					
Balance at 30 September 2017	11 556	278 295	170 207	-194 535	265 523

The Parent Company	Issued capital	Other contributed capital	Retained earnings	Total equity
Balance at 31 December 2015	11 556	278 295	-42 255	247 596
Result for the year			-2 516	-2 516
<i>Total comprehensive income</i>			-2 516	-2 516
<i>Transactions with owners</i>				
Balance at 31 December 2016	11 556	278 295	-44 771	245 080
Result for the year			-1 739	-1 739
<i>Total comprehensive income</i>			-1 739	-1 739
<i>Transactions with owners</i>				
Balance at 30 September 2017	11 556	278 295	-46 510	243 341



Consolidated and Parent Company's statements of changes in equity
In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	2017-09-30	2016-09-30	2016-12-31	2017-09-30	2016-09-30	2016-12-31
Operating activities						
Profit / (loss) before tax	19 299	31 760	84 046	-1 739	-4 010	-2 516
Non-cash adjustments:						
Depreciation and amortisation	10 201	8 105	12 827	-	-	-
Gain on sales of fixed assets	800		12			
Finance income	-47	-68	-138	-2 365	-1 582	-2 151
Foreign exchange gain/loss	7 301		1 040	8 173	-	-
Finance costs	21 006	6 029	16 184	2 776	2 932	4 063
Loss on impairment of accounts receivable and prepayments	-	-	1 729	-	-	-
Shortages and losses from damage of valuables	-	-	687	-	-	-
Working capital adjustments:						
Change in biological assets	-31 190	-63 223	-35 583	-	-	-
Change in trade receivables and other current assets	-67 050	8 587	-3 496	5 757	3 720	1 383
Change in agricultural produce and other inventories	56 840	-47 619	-129 333	-	-	-
Change in trade and other payables and other current liabilities	20 625	5 335	2 310	2 068	-6 696	-6 375
	37 785	-51 094	-49 715	14 670	-5 636	-5 596
Interest received	47	68	138	2 365	1 412	1 980
Income tax paid	-	-	-	-	-	-
Net cash flows from operating activities	37 832	-51 026	-49 577	17 035	-4 224	-3 616
Investing activities						
Purchase of property, plant and equipment	-38 669	-55 813	-53 782	-	-	-
Prepayments for PPE	-	-	-	-	-	-
Proceeds from (payments for) other non-current assets, net	34	-47	-382	-	-	-
Proceeds from sale of assets classified as held for sale	-	-	-	-	-	-
Purchase of financial assets	-	-	-	-	-59	-
Net cash flows used in investing activities	-38 635	-55 860	-54 164	0	-59	0
Financing activity						
Proceeds from loans and borrowings	253 476	182 938	258 949		-	784
Repayment of loans and borrowings	-208 430	-77 525	-144 772	-497	-72	-
Issue of capital	-	-	-	-	-	-
Interest paid	-21 006	-6 029	-16 184	-2 776	-2 761	-3 892
Net cash flows from financing activities	24 040	99 384	97 993	-3 273	-2 833	-3 108
Net change in cash and cash equivalents	23 237	-7 084	-5 522	13 762	-7 117	-6 724
Foreign exchange difference cash	-1 880	-417	-226	-	-	-
Cash and cash equivalents at 1 January	12 899	18 522	18 647	11 014	17 740	17 740
Cash and cash equivalents at end of period	34 256	11 021	12 899	24 776	10 623	11 016