



Consolidated and Parent Company's statements of comprehensive income  
In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	<u>2018-03-31</u>	<u>2017-03-31</u>	<u>2017-12-31</u>	<u>2018-03-31</u>	<u>2017-03-31</u>	<u>2017-12-31</u>
Revenue from sales	65 752	153 724	438 041	265	36 923	94 070
Net gain / (loss) on fair value measurement of biological assets and agricultural produce	-488	-7 899	21 229			-
Cost of sales	-48 754	-132 301	-379 659	-148	-34 761	-85 317
<b>Gross profit</b>	<b>16 510</b>	<b>13 524</b>	<b>79 611</b>	<b>117</b>	<b>2 163</b>	<b>8 753</b>
Other operating income	199	197	3 026	-	-	-
Selling expenses	-391	-5 834	-24 974	-	-	-
General and administrative expenses	-4 502	-2 181	-5 149	-	-	-2 263
Other operating expenses	-2 980	-816	-9 119	-	-	-
<b>Operating profit / (loss)</b>	<b>8 836</b>	<b>4 890</b>	<b>43 395</b>	<b>117</b>	<b>2 163</b>	<b>6 490</b>
Finance costs	-5 483	-7 875	-26 698	-924	-925	-3 825
Finance income	12	21	1 073	344	549	2 740
Foreign exchange gain/loss	2 150	-592	-7 360	809	-840	-6 942
<b>Profit / (loss) before tax</b>	<b>5 515</b>	<b>-3 555</b>	<b>10 410</b>	<b>346</b>	<b>947</b>	<b>-1 537</b>
Income tax expense	-	-	-2	-	-	-
<b>Profit / (loss) for the year</b>	<b>5 515</b>	<b>-3 555</b>	<b>10 408</b>	<b>346</b>	<b>947</b>	<b>-1 537</b>
Whereof attributed to equity holders of the company	<b>5 515</b>	<b>-3 555</b>	<b>10 408</b>			
<b>Other comprehensive income:</b>						
Foreign exchange differences	19 496	-5 831	-38 970	-	-	-
Tax effect	-	-	-	-	-	-
<b>Total comprehensive income for the year</b>	<b>25 011</b>	<b>-9 386</b>	<b>-28 562</b>	<b>346</b>	<b>947</b>	<b>-1 537</b>
Whereof attributed to equity holders of the company	<b>25 011</b>	<b>-9 386</b>	<b>-28 562</b>			



Consolidated and Parent Company's statements of financial position  
In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	<u>2018-03-31</u>	<u>2017-03-31</u>	<u>2017-12-31</u>	<u>2018-03-31</u>	<u>2017-03-31</u>	<u>2017-12-31</u>
<b>Non-current assets</b>						
Intangible assets	-	-	-	-	-	-
Property, plant and equipment	174 291	153 007	160 952	-	-	-
Shares in subsidiaries	-	-	-	256 426	256 426	256 426
Biological assets	6 319	5 023	5 920	-	-	-
Other non-current assets	2 492	376	2 332	-	-	-
	<b>183 102</b>	<b>158 407</b>	<b>169 204</b>	<b>256 426</b>	<b>256 426</b>	<b>256 426</b>
<b>Current assets</b>						
Inventories	195 435	224 845	140 343	-	-	-
Biological assets	18 486	26 050	24 842	-	-	-
Trade and other receivables	10 771	14 625	5 759	-	-	-
Receivable subsidiary	-	-	-	29 132	41 048	28 728
Other current assets	27 933	45 720	39 452	65	314	121
Cash and cash equivalents	24 452	39 480	25 012	20 962	14 525	20 815
	<b>277 077</b>	<b>350 720</b>	<b>235 408</b>	<b>50 159</b>	<b>55 886</b>	<b>49 664</b>
<b>Total assets</b>	<b>460 179</b>	<b>509 127</b>	<b>404 612</b>	<b>306 585</b>	<b>312 312</b>	<b>306 090</b>
<b>Equity</b>						
Issued capital	11 556	11 556	11 556	11 556	11 556	11 556
Other contributed capital	278 295	278 295	278 295	278 295	278 295	278 295
Retained earnings	166 831	147 353	161 316	-45 964	-43 825	-46 310
Foreign currency translation reserve	-186 780	-173 157	-206 276	-	-	-
	<b>269 902</b>	<b>264 047</b>	<b>244 891</b>	<b>243 887</b>	<b>246 026</b>	<b>243 541</b>
<b>Non-current liabilities</b>						
Liability to non-controlling interests	-	-	-	-	-	-
Loans and borrowings	10 157	57 867	10 048	10 157	59 108	10 048
	<b>10 157</b>	<b>57 867</b>	<b>10 048</b>	<b>10 157</b>	<b>59 108</b>	<b>10 048</b>
<b>Current liabilities</b>						
Loans and borrowings	112 982	163 452	77 453	505	-	500
Loans and borrowings relative parties	48 519	6 590	47 591	49 070	6 590	48 326
Trade and other liabilities	16 946	12 728	13 922	2 967	480	3 675
Other current liabilities	1 672	4 442	10 707	-	109	-
	<b>180 119</b>	<b>187 213</b>	<b>149 673</b>	<b>52 542</b>	<b>7 179</b>	<b>52 501</b>
<b>Total liabilities</b>	<b>190 276</b>	<b>245 080</b>	<b>159 721</b>	<b>62 699</b>	<b>66 287</b>	<b>62 549</b>
<b>Total equity and liabilities</b>	<b>460 178</b>	<b>509 127</b>	<b>404 612</b>	<b>306 586</b>	<b>312 313</b>	<b>306 090</b>



Consolidated and Parent Company's statements of changes in equity  
In thousands of SEK

The Group	Issued capital	Other contributed capital	Retained earnings	Foreign exchange differences	Total equity
<b>Balance at 31 December 2016</b>	<b>11 556</b>	<b>278 295</b>	<b>150 908</b>	<b>-167 305</b>	<b>273 454</b>
Profit for the year			10 409		10 409
Loss for the year					
Other comprehensive income				-38 970	-38 970
<i>Total comprehensive income</i>			10 409	-38 970	-28 561
<i>Transactions with owners</i>					
<b>Balance at 31 December 2017</b>	<b>11 556</b>	<b>278 295</b>	<b>161 317</b>	<b>-206 275</b>	<b>244 893</b>
Profit for the year			5 515		5 515
Other comprehensive income				19 495	19 495
<i>Total comprehensive income</i>			5 515	19 495	25 010
<i>Issued Capital</i>					
Liquidation subsidiary					
<i>Transactions with owners</i>					
<b>Balance at 31 March 2018</b>	<b>11 556</b>	<b>278 295</b>	<b>166 832</b>	<b>-186 780</b>	<b>269 903</b>
<b>The Parent Company</b>	<b>Issued capital</b>	<b>Other contributed capital</b>	<b>Retained earnings</b>	<b>Total equity</b>	
<b>Balance at 31 December 2016</b>	<b>11 556</b>	<b>278 295</b>	<b>-44 772</b>	<b>245 079</b>	
Loss for the year			-1 537	-1 537	
<i>Total comprehensive income</i>			-1 537	-1 537	
<i>Transactions with owners</i>					
<b>Balance at 31 December 2017</b>	<b>11 556</b>	<b>278 295</b>	<b>-46 309</b>	<b>243 542</b>	
Profit for the year			346	346	
<i>Total comprehensive income</i>			346	346	
<i>Transactions with owners</i>					
<b>Balance at 31 March 2018</b>	<b>11 556</b>	<b>278 295</b>	<b>-45 963</b>	<b>243 888</b>	



Consolidated and Parent Company's statements of changes in equity  
In thousands of SEK

	<u>The Group</u>			<u>The Parent Company</u>		
	<u>2018-03-31</u>	<u>2017-03-31</u>	<u>2017-12-31</u>	<u>2018-03-31</u>	<u>2017-03-31</u>	<u>2017-12-31</u>
<b>Operating activities</b>	<b>5 515</b>	<b>- 3 555</b>	<b>10 412</b>	<b>346</b>	<b>947</b>	<b>-1 537</b>
Profit / (loss) before tax						
Non-cash adjustments:						
Depreciation and amortisation	3 820	2 885	17 585	-	-	-
Gain on sales of fixed assets	-	-13	-836	-	-	-
Finance income	-12	-21	-111	-344	-549	-2 740
Foreign exchange gain/loss	-	592	7 360	-	-840	-
Finance costs	5 323	8 519	24 111	924	925	3 825
Loss on impairment of accounts receivable and prepayments	-	-	-	-	-	-
Shortages and losses from damage of valuables	-	-	-	-	-	-
Working capital adjustments:						
Change in biological assets	6 957	12 687	6 998	-	-	-
Change in trade receivables and other current assets	9 401	-19 484	-5 581	-349	1 455	13 126
Change in agricultural produce and other inventories	-46 172	15 168	70 034	-	-	-
Change in trade and other payables and other current liabilities	-4 435	5 963	14 436	-708	1 091	3 084
	<b>-19 603</b>	<b>22 741</b>	<b>144 408</b>	<b>-131</b>	<b>3 029</b>	<b>15 758</b>
Interest received	12	21	111	344	549	2 740
Income tax paid	-	-	-	-	-	-
<b>Net cash flows from operating activities</b>	<b>-19 591</b>	<b>22 762</b>	<b>144 519</b>	<b>213</b>	<b>3 578</b>	<b>18 498</b>
<b>Investing activities</b>						
Purchase of property, plant and equipment	-5 991	-10 761	-52 706	-	-	-
Prepayments for PPE	-	-	-	-	-	-
Sales of property, plant and equipment	16		1 061			
Proceeds from (payments for) other non-current assets, net	-159	7	-1 949	-	-	-
Proceeds from sale of assets classified as held for sale	-	-	-	-	-	-
Purchase of financial assets	-	-	-	-	-	-
<b>Net cash flows used in investing activities</b>	<b>-6 134</b>	<b>-10 754</b>	<b>-53 594</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Financing activity</b>						
Proceeds from loans and borrowings	85 720	55 503	300 965	858	857	-4 872
Repayment of loans and borrowings	-55 270	-32 410	-354 137	-	-	-
Issue of capital	-	-	-	-	-	-
Interest paid	-5 323	-8 519	-24 111	-924	-925	-3 825
<b>Net cash flows from financing activities</b>	<b>25 127</b>	<b>14 574</b>	<b>-77 283</b>	<b>-66</b>	<b>-68</b>	<b>-8 697</b>
Net change in cash and cash equivalents	-598	27 090	13 642	147	3 510	9 801
Foreign exchange difference cash	38	-508	-1 527	-	-	-
Cash and cash equivalents at 1 January	25 013	12 899	12 898	20 815	11 016	11 014
<b>Cash and cash equivalents at end of period</b>	<b>24 453</b>	<b>39 481</b>	<b>25 013</b>	<b>20 962</b>	<b>14 526</b>	<b>20 815</b>